Pictures
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EMPS Events
Shared Calendar
Announcements

EMPS Logs
Requests Log
Duplicate IDs Log
External Organization ID Request Log
External Organization Duplicate ID Clean Up Log
DAWG Production Log
Graduation Task List
Graduation Issue List
Tuition & Fee Structure Log
Cougar Check In System
Appointment Scheduler System
Hyland/Singularity Imaging and OCR
Workflow Project Issues List
DPR Setup

Change Management UHS Enhancement Request Business Case

Goals of the Change Management Business Process:

- To provide transparency of all UHS enhancement requests
- To ensure that enhancement requests are in line with university and system goals and initiatives
- To better optimize functional and technical resources
- To leverage requests in an effort to accommodate common goals

Business Process Guidelines: UHS Enhancement Request Business Process

User Guide and Presentation: ERBC User Guide ; Automated ERBC Overview (presentation)

Create a new enhancement request: Enhancement Request Business Case

All Requests	Approval-UHCL	Approval-UHD	Approval-UHM	Approval-UHV
Pending-CM (Documentation)	Pending-CM (Formal)	Pending-EMPS Analyst	Not Submitted	Recommendations	See All Views

My Active Tasks	All Active Tasks
Tasks Due Today	Past Due Tasks	All Tasks	See All Views

All Requests

Edit	Request Number	Enhancement Request Title	Date Desired in Production	Business Area
		Count= 316		
	CMR-00566	BankMobile Enrollment File Transmission	4/28/2017	Student Financials
	CMR-00565	Add Received Status to Update Trnscrpt Chcklst Mod	2/1/2017	Admissions
	CMR-00564	Allow UH SS Enrollment via College Planner Only	3/31/2017	Student Records
	CMR-00563	Disable failed password email	12/11/2016	Security

All People

Recycle Bin
All Site Content

			Bendeck, Yvette M
Admissions	UHM	Affre, Mara	
Admissions	UHV	Affre, Mara UHV\thomasd	
Campus Community	UHCL	Affre, Mara Bendeck, Yvette M	
Campus Community	UHM	Affre, Mara	
Campus Community	UHV	Affre, Mara UHV\thomasd	
Financial Aid	UHCL	Affre, Mara Bendeck, Yvette M	
Financial Aid	UHD		
Financial Aid	UHM	Affre, Mara	

1 - 12 ▸

✚ Add new item

CSS/ES Assignments

Edit	Category	Tier	Primary	Secor
	Academic Advising	Primary	Monroe, Kimberley	King, Nguye Garcia
	Admissions	Primary	Smith-Gantt, Alicia J	Chane
	Campus Community	Primary	Chaney, Jackie	King,
	Financial Aid	Primary	Arnold, Richard A	Hamp Handy
	Reporting	Primary	Coleman, Marie A	Hamp
	Security	Primary	Saeed, Javaria	Glickn

Pictures

Shared Pictures

Libraries

Site Pages

EMPS Documents

Shared Documents

EMPS Events

Shared Calendar

Announcements

EMPS Logs

Requests Log

Duplicate IDs Log

External Organization ID Request Log

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Pending-CM (Documentation)	Pending-CM (Formal)	Pending-EMPS Analyst	Not Submitted	Recommendations	See All Views

▦ All Requests

	Edit	Request Number	Enhancement Request Title	Date Desired in Production	Business Area	Requesting Campus	Request Status
			Count= 316				
☐	📝	CMR-00566	BankMobile Enrollment File Transmission	4/28/2017	Student Financials	UHM	Submitted for AVP Approval
☐	📝	CMR-00565	Add Received Status to Update Trnscrpt Chcklst Mod	2/1/2017	Admissions	UHM	AVP Disapproved - Initiating Campus
☐	📝	CMR-00564	Allow UH SS Enrollment via College Planner Only	3/31/2017	Student Records	UHM	Submitted for AVP Approval
☐	📝	CMR-00563	Disable failed password email	12/11/2016	Security	UHM	AVP Approved /

My Active Tasks	All Active Tasks
Tasks Due Today	Past Due Tasks	All Tasks	See All Views

☑ My Active Tasks

☐	Title	Related Content	☐ Assigned To

There are no items to show in this view of the "Tasks" list. To add a new item, click "

➕ Add new item

📅 ERBC Calendar

☐	Title	Start Time	End Time	Phone Bridge/Pin	Loca

All People

🗑 Recycle Bin
📄 All Site Content

		Bendeck, Yvette M
Admissions	UHM	Affre, Mara
Admissions	UHV	Affre, Mara UHV\thomasd
Campus Community	UHCL	Affre, Mara Bendeck, Yvette M
Campus Community	UHM	Affre, Mara
Campus Community	UHV	Affre, Mara UHV\thomasd
Financial Aid	UHCL	Affre, Mara Bendeck, Yvette M
Financial Aid	UHD	
Financial Aid	UHM	Affre, Mara

1 - 12 ▶

➕ Add new item

◀

🗠 CSS/ES Assignments

☐ Edit	📎	Category	Tier	☐ Primary	☐ Secon
📝		Academic Advising	Primary	Monroe, Kimberley	King, Nguye Garcia
📝		Admissions	Primary	Smith-Gantt, Alicia J	Chane
📝		Campus Community	Primary	Chaney, Jackie	King,
📝		Financial Aid	Primary	Arnold, Richard A	Hamp Handy
📝		Reporting	Primary	Coleman, Marie A	Hamp
📝		Security	Primary	Saeed, Javaria	Glickn

Issues

Peopletools 8.55 Upgrade Checklist

Future ERBC Requests (Post Fall 2018)

New Role Request

Enhancements

ERBC WorkCenter

Enhancement Requests

Summary Workflow

Worlflow/List Multi-View

FAQs

Definition of Terms

EMPS/ES Assignments

Module Campus Defaults

ERBC Discussions

Sub-Module Lookup

EMPS Discussions

➕ Add new item

✔ Summary Workflow At A Glance

☐ ReqNoTitle	Business Area	Requesting Campus	`Request Cancelled	`Submitted	`Request Approval	`EMPS Review	
CMR-00566 BankMobile Enrollment File Transmission	Student Financials	UHM		✔	❓	❓	
CMR-00565 Add Received Status to Update Trnscrpt Chcklst Mod	Admissions	UHM		✔	👎		
CMR-00564 Allow UH SS Enrollment via College Planner Only	Student Records	UHM		✔	❓	❓	
CMR-00563 Disable failed password email notifications	Security	UHM		✔	👍	❓	
CMR-00562 CSD Workflow Processes	Campus Community	UHM		✔	👍	✔	
CMR-00561 PS Modification to SQR UHC_FD02.SQR	Campus Community	UHCL		✔	👎		
CMR-00560 AcademicWorks/PeopleSoft Integration	Financial Aid	UHV		✔	👍	✔	
CMR-00559 Update TRNSFR_TO Table Feed from PS to SQL Server	Campus Community	UHCL		✔	👍	✔	
CMR-00558 New ITINs in 1098-T	Financial Aid	UHM		✔	👍	✔	

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📑 Shared Documents

☐ Type	Name
📁	Academic Advising Shared Documents
📁	Admissions Documentation Library
📁	Admissions Shared Documents
📁	Campus Community Shared Documents
📁	Campus Solutions 9.2

1 - 5 ▶

➕ Add document

👥 ERBC Discussion Threads

☐ Subject	☐ Created By	Replies
Test	Coleman, Marie A	0

➕ Add new discussion

🔲 Module Campus Defaults

☐ Module	Sub-Module	Campus	☐ AVP(s) or Designee(s)
Academic Advising		UHCL	Affre, Mara Bendeck, Yvette M

CSS ▸ ERBC Summary Workflow At A Glance MultiView

I Like It   Tags & Notes

Home   ERBC WorkCenter   Academic Advising   Admissions   Campus Community   CRM   Financial Aid   Reporting   Security   SEVIS   Student Financials   Student Records   Student Recruiting   Search this site...

CSS New Functionality Team   CS & HCM Database Split   CSS Production Support Team   Student Records Role Clean UP   Title IX Salutation   UHD Implementation   Reengineer Query Security Architecture

Executive Director of Scholarships and Financial Aid   HR <> CS Data Discrepancies   9.2 Upgrade   Radius CRM Implementation

Surveys

Usage Of HeadSet

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External Organization Duplicate ID Clean Up Log

DAWG Production Log

Quick Filters:

If there is a timing delay, Refresh your browser.

Requesting Campus

Business Area

Request

Note: to remove filtering, set the Quick Filter selection(s) to value "(Empty)" and then clear corresponding Column Filter selection(s)**

✓ Summary Workflow At A Glance

☐ ReqNoTitle	Business Area	Requesting Campus	`Request Cancelled	`Submitted	`Request Approval	`EMPS Review	`Campuses Review-Begin	`Review UHCL	`Review UHD	`Review UHM
CMR-00501 Add UHCL and UHM Address and Logos to SACM Invoice	Student Financials	UHCL		✓	👍	✓	✓			❓
CMR-00500 UHM Retention & Graduation Collection and Tracking	Academic Advising	UHM		✓	👍	✓	✓	👍		
CMR-00499 Add link to Acad Requirements pg to Advising Notes	Academic Advising	UHCL		✓	👍	✓	✓			❓
CMR-00498 TSI process to use Accepted and Posted TR	Student Records	UHM		✓	👎					
CMR-00497 University Advancement Interface	Campus Community	UHM		✓	👎					

◀ 56 - 60 ▶

List Data

☐ Edit		ReqNoTitle	Request Status	Requesting Campus	Business Area	Date Desired in Production	Requested	CM Revie
📝	📎	CMR-00566 BankMobile Enrollment File Transmission	Submitted for AVP Approval	UHM	Student Financials	4/28/2017	3/10/2017	
📝	📎	CMR-00565 Add Required Statusto Undate Tage	AVP Disangguage lpitietion	UHM	Admission	2/1/2017	1/12/2017	